



I would like to provide Smart Financial with any information they require on my policies with your company.

Name: _____ Smoker: Yes/No Date of Birth: __/__/__

Signature: _____ Mobile: _____ Date: __/__/__

Name: _____ Smoker: Yes/No Date of Birth: __/__/__

Signature: _____ Mobile: _____ Date: __/__/__

Address:

Previous Address:

To the insurer,

Life Insured	Policy Owner
Policy Number	Product Type
Premium	Benefits
Total Premiums Paid	Start Date
Term	Retirement Age
Indexation	Conversion
Assigned To Lender	Annual Management Charge
Allocation	Bid/Offer Spread
Monthly Policy Fee	Fund
Fund Description	Risk Profile
Current Value	Value if surrendered or transferred
Penalty deductible on surrender/transfer	Performance
Guarantees Applying	Potential Bonuses



Smart Financial Insurance Limited trading as Smart Financial
Directors: Mark Gallagher
Registered in Ireland No. 597992

Registered Address: Unit 1 & 2 Greenhills Centre,
Greenhills Road, Walkinstown, Dublin 12.

Smart Financial Insurance Limited trading as Smart Financial is regulated by the
Central Bank of Ireland

Mark Gallagher QFA
Qualified Financial Adviser
is a member of



The professional association for those
who give and support financial advice